



Client Relationship Summary as of 4-12-2021

SCORE PRIORITY (the "Firm") is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC).

Brokerage fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

The Firm offers brokerage services to retail investors, including buying and selling securities. Our brokerage services include buying and selling securities at your direction and providing you with investment research services from time to time or at your request. Among other products, we offer domestic and international equities, options, fixed income securities, unaffiliated mutual funds, exchange traded funds (ETFs), and money market funds.

The Firm does not make recommendations but will offer a limited menu of investment products. Score Priority does not act as a dealer to facilitate clients' transactions by buying or selling securities for its own account (known as principal trading). You must meet certain investment minimums to open a brokerage account.

The Firm does not make recommendations. For brokerage accounts, you make the ultimate decision regarding the investment strategy and the purchase or sale of investments given your investment objective, risk tolerance, financial circumstances, and investment needs.

For additional information, please see [Regulation Best Interest Disclosures](#) and [other applicable documents](#).

Conversation Starters. Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

The fees you pay will depend on the type of brokerage services you choose. Please see the firm's fees detailed under the firm's website: <https://scorepriority.com/pricing/>. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters. Ask your financial professional:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

The Firm does not make recommendations but will offer a limited menu of investment products. Here are some examples to help you understand what this means.

Conversation Starters. Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them? For additional information, please see [cross references to Regulation Best Interest Disclosures and other applicable documents].

How do your financial professionals make money?

Our financial professionals do not receive a portion of the revenue the Firm earns from the financial professional's brokerage services provided to you. If the financial professional is a partner, they are eligible to receive a share of firm profits. Financial professionals receive, for example, the occasional gift, meal, entertainment and/or attendance at conferences which may lead to recommendation or use of these vendors' products and services over vendors that do not provide them with non-cash compensation.



Examples of Ways We Make Money and Conflicts of Interest

Third-Party Products: The Firm may receive payments, credits, reductions in our costs and/or conference support from third-party product managers, sponsors, intermediaries, and platform providers (or their affiliates), including from our clearing brokers (ABN AMRO, Axos, Vision, and Wedbush) and third-party asset management platform providers.

Do you or your financial professionals have legal or disciplinary history?

Yes. Visit www.finra.org or www.Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters. Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

For additional information about our services, please call 1-855-274-4934 (toll free) where you can request up-to-date information and a copy of Form CRS and/or a copy of the Regulation Best Interest disclosures.

Conversation Starters. Ask your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?